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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☒ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under  
 Case No. BK-S-06-10725-LBR

**NOTICE OF ENTRY OF ORDER**

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1 PLEASE TAKE NOTICE that an Order Re Stipulation Regarding Proof of Claim No. 56  
2 Filed By Beadle McBride & Reeves, LLP was entered in the Case No. 06-10725 on  
3 November 19, 2007. A copy of said Order is attached hereto as Exhibit A.

4 Dated this 18<sup>th</sup> day of February, 2008.

5  
6 SNELL & WILMER LLP

7  
8 By: /s/ Claire Y. Dossier

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EXHIBIT A

EXHIBIT A

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Entered on Docket  
November 19, 2007

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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ATTORNEYS FOR USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC

**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
  
USA CAPITAL REALTY ADVISORS, LLC,  
  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
  
USA SECURITIES, LLC,  
  
Debtors

Case No. BK-S-06-10725 LBR  
Case No. BK-S-06-10726 LBR  
Case No. BK-S-06-10727 LBR  
Case No. BK-S-06-10728 LBR  
Case No. BK-S-06-10729 LBR

Chapter Number: 11

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

**ORDER RE STIPULATION  
REGARDING PROOF OF  
CLAIM NO. 56 FILED BY  
BEADLE MCBRIDE &  
REEVES, LLP**

Date of Hearing: October 15, 2007  
Time of Hearing: 9:30 a.m.

The Court having considered the Stipulation Regarding Proof of Claim No. 56 Filed by

1 Beadle McBride & Reeves, LLP ("Stipulation"), and the Court being fully advised in the  
2 premises and good cause appearing:

3 IT IS HEREBY ORDERED that:

4 1. The Stipulation is approved;

5 2. Proof of Claim No. 10727-00056 is hereby amended to \$950.00;

6 3. The Stipulation shall not affect any other claims filed by Claimant in these jointly-  
7 administered bankruptcy proceedings; and

8 4. The evidentiary hearing on Objection to Claim No. 10727-00056 is vacated.

9 Dated this 16<sup>th</sup> day of November ~~October~~, 2007.

10 Respectfully submitted,

11 ORRICK, HERRINGTON & SUTCLIFFE LLP

12 By: /s/ Marc A. Levinson

13 Attorneys for USA Capital  
14 Diversified Trust Deed Fund, LLC

15 SNELL & WILMER LLP

16 By: 

17 Attorneys for USA Capital  
18 Diversified Trust Deed Fund, LLC

19 Dated this \_\_\_\_\_ day of October, 2007.

20 APPROVED:

21 BEADLE MCBRIDE & REEVES, LLP

22 By: 

23 Thomas W. Davis II, Esq.  
24 Wells Fargo Tower, Suite 850  
25 3880 Howard Hughes Parkway  
26 Las Vegas, NV 89169

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